

# 2<sup>nd</sup> PM&E FORUM

## Summary, Way-forward and Closing Remarks

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TOGETHER WE MOVE SOUTH AFRICA FORWARD



planning, monitoring  
& evaluation

Department:  
Planning, Monitoring and Evaluation  
REPUBLIC OF SOUTH AFRICA



# Highlights from Day 1

- **Purpose of the PM&E Forum:** draw from collective wisdom of all sectors of society on matters of PM&E
- Overview presentation by Dr Kefiloe Masiteng
  - ✓ Summary of what transpired in the 1<sup>st</sup> PM&E Forum
  - ✓ Outline of the objectives of the 2<sup>nd</sup> PM&E Forum
    - a) Framework for 25 Year Review
    - b) Integrated Planning Framework Bill
    - c) NDP 5-Year Implementation Plan
    - d) National Spatial Development Framework Plan
    - e) Revision of the National Evaluation Policy Framework
    - f) Gender-Responsive Planning, Budgeting, M&E Framework
- Powerful inputs from Mr Zamikhaya Maseti from the Land Bank and NPC Commissioners: Ms Sue Bannister and Prof Mohamed Karaan.
- Recommendations from Day 1 to be consolidated with Day 2's

# On 25 Year Review and the Draft Integrated Planning Bill

- **25 Year Review** process to involve inputs from private sector and civil society. Its recommendations to include scenarios for the next 25 years.
- **Legislation** on PM&E very necessary, and it must be clear regarding the problem it seeks to address and the impact it will achieve. Need to prepare a policy document or explanatory memorandum to address confusion on terminology and grey areas, and carefully address the risks identified through multi-stakeholder consultations.

# NDP Five-Year Implementation Plan

- The NDP Five-Year Implementation Plan is a good initiative to setting up of realistic targets for the term of government. Significant work still required around content, as well as horizontal & vertical inter-governmental coordination.
- Balance both process and content considerations in developing the plan, and include international commitments such as SDGs.
- Ensure buy-in from both state and non-state actors and find coordinating mechanisms to enhance buy-in, commitment and meaningful contribution by all.

# NDP 5YIP Recommendations

- Highly robust discussions to be taken on board in revising the concept note and guidelines for NDP 5YIP
- Clarity of MTSF vs NDP5YR vs NDP relevance/revision
- Content/planning logic: improve language, structure, and relationship with other systems: e.g. auditing, budgeting, spatial plans, etc
- Establish strong coordinating mechanisms involving all key stakeholders, including development partners.
- Specify roles and responsibilities of both state and non-state actors and use incentives, PPPs & MOUs
- Adopt an inclusive and innovative approach to ensure accountability and social cohesion
- Reconsider timelines to enhance quality: balance content and process issues of developing the plan

# National Spatial Development Framework

- Use the NSDF to implement NDP Chapter 8 and the statutory requirements of the Spatial Planning and Land Use Management Act (SPLUMA).
- Vision: All our people living in shared and transformed places in an integrated, inclusive, sustainable and competitive national space economy.
- Mission: Making our common desired spatial future together through better planning, investment, delivery and monitoring.
- NSDF must decisively and radically change the rationale and rules by which planning, budgeting and infrastructure investment in national space is done.
- It must respond to the sector policy issues like land reform and infrastructure investments, and also ensure alignment of spatial plans inter-governmentally.

# NSDF Recommendations

- Importance of broadening participation from the private sector
- More cross-cutting issues emerged:
  - Alignment of SEZs, IDZs
  - Better packaging of NSDF content for LG and other stakeholders
  - Better data for quantitative analysis and collaboration among all stakeholders in this regard
- Spatial Fund: need budget to ensure implementation. Also draw mobilize international resources
- High-level reflection of interventions and their state
- Rationalize current legislations and align
- NSDF must communicate a rich and realistic picture of SA, and use expertise to simplify the language used
- Embed and institutionalize spatial planning in the planning system of government
- DPME needs to ensure alignment of sectorial plans to the NSDF

# Revised National Evaluation Policy Framework

- Lessons learnt from implementing the National Evaluation System since 2011 informing needs to introduce new elements such as:
  - ✓ Insourcing of rapid evaluations and related capacity
  - ✓ Review selecting methods of topics for evaluation and ensure a balance between bottom up proposals and centrally identification of topics aligned to NDP to priorities
  - ✓ Incorporate sector reviews and SOCs into the NES
  - ✓ Use legislation to enhance use and integration into policy, planning, budgeting and monitoring decisions
  - ✓ Capacity development strategy to ensure reaching out to new actors, previously disadvantaged and vulnerable groups.
- Take on board new ideas, innovations and developments



# NEPF Recommendations

- Improve how evaluations are undertaken and managed e.g. in-sourcing and outsourcing models. Ensure better ToCs.
- Link evaluations to budgeting and engage National Treasury in this regard
- Ensure that planning is informed by evaluations and other evidence
- Priorities of government to inform topics to be evaluated
- Involve programme managers rather than merely evaluators – strengthen evaluative culture
- Build capacity of evaluators, ensure transformation, strengthen steering committees and standardize structures inter-governmentally
- Link to research and knowledge management
- Participate in AU and UNDP evaluation training and knowledge exchanges
- Champion evaluations and raise awareness more broadly, including ensuring citizen involvement
- Ensure use of evidence and build evaluative culture in organizations & learning.

# Gender responsiveness

- Consulted proposals from the Department of Women broadly endorsed
- Need to strengthen objectives and clarify terminology
- Ensure advocacy on gender-responsiveness
- NDP should be reviewed to ensure gender-responsiveness
- Prioritize gender as a cross-cutting issue
- Integrate gender at all stages and aspects of various **planning** instruments: short, medium, and longterm
- Budgeting system to be reformed at all levels: regulatory, guidance, financial management.
- Central repository of gender information to ensure gender-responsive use of evidence e.g. evaluation criteria
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# Next steps

- Recommendations and insights received to be used by DPME to enhance quality of the documents and related processes
- Stakeholders invited to participate in further consultations:
  - Redrafting of the Planning Bill and further inputs (Mr Hanief Ebrahim)
  - 25 Year Review round-tables with non-state actors: October/November 2018 (Mr Thulani Masilela)
  - NDP 5 Year Implementation Plan (Ms Edeshri Moodley)
  - NSDF public consultations (Ms Bea Drost)
  - Revised NEPF inputs (Ms Constance Mabela)
  - Ensure gender-responsiveness of own plans, budgets, policies and M&E system. GRPB conference in Nov (Ms Annette Griesele)
- To take the proposals to FOSAD/Clusters, Cabinet and Parliamentary processes
- Next PM&E Forum to be hosted in 2019 (specific date and agenda to be communicated accordingly)

# Conclusion

- Word of gratitude to:
  - All participants of the PM&E Forum and organizations they represented!
  - Invited panelists and presenters
  - Organizing team
- All our efforts must contribute meaningfully towards addressing poverty, inequality and unemployment problems facing our country today and continuously find innovative solutions to specific challenges in our spheres of controls and influence.
- 2<sup>nd</sup> PM&E Forum officially closed.

**THANK YOU**